CURRICULUM VITAE

Dorian R. Schatell

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EDUCATION

University of Wisconsin - Madison, B.A. with honors, 1982 (Psychology & History of Medicine) University of Wisconsin - Madison, M.S., 1986 (Child & Family Studies; now Human Ecology)

PROFESSIONAL EXPERIENCE

- 2001 to present: **Executive Director, Medical Education Institute**. Identify & pursue opportunities for collaborative research, outreach, and evidence-based educational materials development to support improved outcomes in chronic disease—particularly kidney disease. Subject matter expert in patient self-management, home dialysis, patient-centered care, shared decision-making, plain language patient education materials, and health-related quality of life. Supervise an in-house staff of seven as well as outside associates. Direct activities of the Life Options Rehabilitation Program, Kidney School, and Home Dialysis Central; manage research and dissemination; write and edit educational materials; conceive and develop clinical tools; build liaisons with other community organizations; and secure funding support.
- 1996 to 2001: Senior Project Manager, Medical Media Associates, a national medical communications company. Manage teams of staff and associates to complete a variety of multimedia projects for the Life Options Rehabilitation Program.
- 1989 to 1995: **Medical Writer/Senior Medical Writer**, Medical Media Associates. Research, write, edit, field test, and develop patient education materials and manage projects: peer-review and trade journal articles, manuals, presentations, etc.
- 1987-1988 Writer/Designer: Parenting the First Year, award-winning series of agedpaced parenting education newsletters produced by the University of Wisconsin – Extension for primary prevention of child abuse.
- 1986-1987 **Project Assistant** in Child & Family Studies department. Researched grants.
- 1981-1986 Unit Clerk/Nursing Assistant at University of Wisconsin Hospital & Clinics. Provided administrative support and direct care to individuals with acute and chronic diseases.

COMMITTEES:

- Member Annual Dialysis Conference Planning Committee. 2021.
- Member Home Dialysis workgroup, ESRD Network 11. 2020 to present.
- Member Planning committee, NANT Home Dialysis preconference workshop, 2019.
- Member Planning committee, Medical Technology and Practice Patterns Institute, ESRD Anemia Research Priorities: Perspectives from Dialysis Patients and Stakeholders. 2018.
- Member Making Dialysis Safer for Patients Coalition, Centers for Disease Control & Prevention. 2016 - present.
- Member PREPARE NOW: Putting Patients at the Center of Kidney Care Transitions. (PCORI), 2016 to present.
- Member CDC Chronic Kidney Disease Surveillance System Advisory Committee. 2015 present.
- **Member** Forum of ESRD Networks Care Transitions Work Group. 2014 2016.
- Member Psychosocial Issues and Support Work Group; Global Expert Forum on Hemodialysis in the Home. 2013 - 2016.
- Member ESCO Measures Technical Expert Panel. 2013 present.
- Member Fistula First, Catheter Last Workgroup Coalition. 2013 present.
- Member Alliance for Home Dialysis; Accessibility Working Group, Innovation Working Group.
 2012 present.
- **Member** Faculty for American Kidney Fund online course: *Helping Patients Choose a Kidney Replacement Therapy*. 2011 2012.
- Member Dialysis Outcomes and Practice Patterns (DOPPS) Patient Quality of Life Task Force. 2008 - 2014.
- Member National Kidney Disease Education Program (NKDEP) Steering Committee. 2007-2014.
- Member Performance Excellence and Accountability in Kidney Care (PEAK) Technical Guidance & Curriculum Panel. 2009 - 2011.
- Member Technical Expert Panel on Standardized Hospitalization Ratios (SHR), University of Michigan Kidney Epidemiology and Cost Center. Sept., 2007
- Co-chair Patient Education, Satisfaction, Influenza Vaccine, and Mortality Work Group National Quality Forum ESRD Measures Technical Expert Panel. July – Oct., 2007.
- **Co-chair** *Fistula First* Marketing Work Group. 2006 2009.
- Co-chair Kidney Disease Economics Conference (KDEC) 2006 Education and Rehabilitation Work Group (with Bill Peckham)
- **Co-chair** *Fistula First* Community Education Work Group. 2005 2009.
- Member Board of Directors Kidney Care Partners. 2004 2007.
- Planning Committee Renal Support Network national patient meeting. 2004.
- Co-chair Kidney Disease Economics Conference (KDEC) 2004 Education and Rehabilitation Work Group (with Beth Witten)
- Judge World Wide Web Health Awards. 2003 to 2011.
- Member National Kidney Disease Education Program, Patient At-Risk Work Group. 2002 2007.
- **Member** ANNA Ad hoc committee for professional education. 2003.
- Director Life Options Rehabilitation Program. 2001 to present.
- Member NKF of Wisconsin Medical Advisory Board. 1999-2001.
- Member National Kidney & Urologic Diseases Information Clearinghouse Coordinating Panel. 1999 to present.

HONORS:

- Awardee Torchbearer award from the National Association of Nephrology Technicians, for dedication to the practice of nephrology technology. March, 2016.
- Awardee Special recognition award from the Annual Dialysis Conference for achievements in patient education. Feb., 2015.
- Awardee Wisconsin Committee for Prevention of Child Abuse: Partners for Prevention of Child Abuse and Neglect Award. 1993.

PRESENTATIONS

- 1. *Free, Fabulous Tools to Educate Patients About Home Modalities*. Midwest Renal Network webinar. August, 2021.
- 2. *Supporting Home Dialysis Care Partners.* National Kidney Foundation Spring Clinical webinar. April, 2021.
- 3. *Three Steps to Engage Patients in Their Care*. National Kidney Foundation Spring Clinical webinar. April, 2021.
- 4. *Finding the Right Dialysis Fit: the Need for Hope Over Fear.* CMS Quality Improvement and Learning and Action Networks webinar. March, 2021.
- 5. *How to Talk to Patients About Home Dialysis.* CMS Quality Improvement and Learning and Action Networks webinar. January, 2021.
- 6. *Talking to Patients About Home Dialysis Modalities*. Southwest Nephrology Conference. Phoenix, AZ, March, 2020.
- 7. Putting Patients First: Use Teachable Moments to Match Home Dialysis to Lifestyle. Webinar for Northwest Renal Network, February, 2020.
- 8. *Helping Your Patients to Develop a Life Plan*. Annual Dialysis Conference. Kansas City, MO, February, 2020.
- 9. *Fostering a Safe Physical and Emotional Environment for Staff and Patients*. Annual Dialysis Conference. Kansas City, MO, February, 2020.
- 10. *Task Sharing for PD and Home HD Patients and Care Partners (PATH-D).* Annual Dialysis Conference. Kansas City, MO, February, 2020.
- 11. What Matters to You? Health Insights ESRD Networks Home Quality Improvement webinar. February, 2020.
- 12. *How to Offer Patient-centered, Values-driven Dialysis Decisions with* My Life, My Dialysis Choice. CMS QualityNet meeting. Baltimore, MD, January, 2020.
- 13. Helping Patients to Advocate for Themselves. VEITH Conference, New York, NY, Nov., 2019.
- 14. *Safe Cannulation Patterns in AV Fistulas*. VEITH Conference, New York, NY, Nov., 2019.
- 15. What Matters to You? Home Dialyzyors United patient meeting. Chicago, IL, August, 2019.
- 16. *Shared Decision-Making for Dialysis Modality.* Baxter Global, Shared Decision Making Advisory Board, Webinar, August, 2019.
- 17. *Anemia in End-stage Renal Disease: Survive or Thrive?* National Symposium on Anemia Renal Research: The Patient's Voice. Bethesda, MD, July, 2019.
- 18. *Maintaining Compassion in Dialysis Social Work: Why and How*. National Kidney Foundation Spring Clinical Meeting, Boston, MA, May, 2019
- 19. *What Matters to You*? Home Dialyzyors United patient meeting. Richmond, VA, April, 2019.

- 20. *A Novel Approach to Increase U.S. Uptake of Home Dialysis*. CMS Kidney Disease Affinity Group meeting, Baltimore, MD, April, 2019
- 21. *Easing Delivery of the "Bad News" of Dialysis*. Renal Physicians' Association Annual Meeting. Chicago, IL, March, 2019.
- 22. *Talking to Patients About Home Dialysis.* National Association of Nephrology Technicians (NANT). Las Vegas, NV, March, 2019.
- 23. Offering Compassion and Empathy: A Simple Act to Elicit Patient Engagement. National Association of Nephrology Technicians (NANT). Las Vegas, NV, March, 2019.
- 24. *Six Things Patients Need to Know About Their Dialysis Accesses*. Annual Dialysis Conference, Dallas, TX, February, 2019.
- 25. Using Facebook to Support Home Dialysis Patients. Annual Dialysis Conference, Dallas, TX, February, 2019.
- 26. *How to Offer Patient-centered, Values-driven Dialysis Decisions with My Life, My Dialysis Choice.* CMS Quality Conference, January, 2019.
- 27. Understanding Patient Perspectives and Increasing Engagement in Care. Elmhurst Hospital, Queens, New York, NY. Sept., 2018.
- 28. Education: A Must-have to Engage Patients to Improve Their Own Outcomes. BONENT. San Jose', CA, May, 2018.
- 29. *Home Dialysis: Context, Comparison, and Choice*. National Kidney Foundation of Houston Symposium. Houston, TX. May, 2018.
- 30. Women's Sexuality. BONENT. Newark, NJ. April, 2018.
- 31. Men's Sexuality. BONENT. Newark, NJ. April, 2018.
- 32. *Shared Decision-making: A Tool for Engagement*. Annual Dialysis Conference, Orlando, FL, March, 2018.
- 33. Offering Compassion and Empathy: A Simple Act to Elicit Patient Engagement. Annual Dialysis Conference, Orlando, FL, March, 2018.
- 34. *CKD 4 and 5 and Cognitive Function: Why are Patients Lost to Follow-up?* VEITH Conference, New York, NY, Nov., 2017.
- 35. *Importance of Blood Flow and Pump Speed: Why is the U.S. Different?* VEITH Conference. New York, NY. Nov., 2017.
- 36. *Patient Self-determination and Bioethics*. Southwest Renal Conference. Phoenix, AZ. Oct., 2017.
- 37. Understanding Patient Perspectives and Increasing Engagement in Care. Elmhurst Hospital, Queens, New York, NY. Sept., 2017.
- 38. *An Empowerment Approach for CKD Patients*. Grand Rounds, University of Maryland Nephrology. Baltimore, MD. Sept., 2017.
- 39. *Education in CKD: Using All Modalities.* Indiana University Home Dialysis Meeting. Indianapolis, IN. Aug., 2017.
- 40. Advantages of Home Therapies. NANT regional meeting. Baltimore, MD. July, 2017.
- 41. An Empowerment Approach for Urgent Start Dialysis Patients. Centers for Medicare and Medicaid, Center for Clinical Standards and Quality, ESRD Affinity Group, Baltimore, MD. May, 2017.

- 42. *The Forgotten Warrior: The Patient's Spouse*. Hemodialysis Access Symposium. West Orange, NJ. April, 2017.
- 43. *Patient-centered Care: Approaches and Engagement*. Hemodialysis Access Symposium. West Orange, NJ. April, 2017.
- 44. *Help, My Patient Won't Listen to Me! How to Increase Patient Engagement in Care.* NKF Spring Clinicals. Orlando, FL. April, 2017.
- 45. Advantages of Home Therapies. NKF Spring Clinicals. Orlando, FL. April, 2017.
- 46. Ten Tips for Effective Patient Education. BONENT Seminar. Pensacola, FL, Feb. 2017.
- 47. *Treatment Options for Kidney Failure: Making a Life Plan*. Annual Dialysis Conference. Long Beach, CA. Feb. 2017.
- 48. *My Life, My Dialysis Choice: A Tool for Matching Treatment Options to Lifestyle.* Annual Dialysis Conference. Long Beach, CA, Feb. 2017.
- 49. *Using Social Media to Support Home Therapies*. Annual Dialysis Conference. Long Beach, CA, Feb. 2017.
- 50. *Thriving with Kidney Disease: Recognizing and Managing Depression*. CMS QualityNet workshop. Baltimore, MD, Dec. 2016.
- 51. *Education: A Must-have to Engage Patients to Improve Their Own Outcomes*. NRAA Webinar, Nov. 2016.
- 52. *Does Your Dialysis Fit Your Life?* Home Dialyzor's United Annual Meeting. Las Vegas, NV, Oct. 2016.
- 53. Using Social Media to Support Home Therapies. American Association of Nephrology Nurses Fall Conference. San Diego, CA, Oct. 2016.
- 54. *Treatment Options for Kidney Failure: Making a Life Plan*. Columbia, MO ANNA chapter. Columbia, MO, Oct. 2016.
- 55. *How Do You Know if You Are Getting Optimal Dialysis?* Indiana University Home Dialysis Meeting. Indiana, IN, Oct. 2016.
- 56. *Does Your Dialysis Fit Your Life?* Indiana University Home Dialysis Meeting. Indiana, IN, Oct. 2016.
- 57. *Renal Patients and Psychosocial Well-Being*. Grand Rounds, Elmhurst Hospital. Queens, New York, NY, Sept., 2016.
- 58. *KidneyWorks: Employment Support & Education for Progressive, Non-dialysis Chronic Kidney Disease.* American Association of Kidney Patients. Nashvillle, TN. Sept. 2016.
- 59. *Renal Patients and Psychosocial Well-being*. Grand Rounds, Elmhurst Hospital. Queens, NY, Sept. 2016.
- 60. *KidneyWorks: Employment Support & Education for Progressive, Non-dialysis Chronic Kidney Disease*. KidneyWorks Phase 1. Washington, D.C. July, 2016.
- 61. *Seven Ways to Know You Are Getting Good Dialysis*. Bay Area Association of Kidney Patients. Palo Alto, CA. May, 2016.
- 62. *How to Have a Good Future with Kidney Disease*. Council of Nephrology Social Workers (CNSW) Chapter of Portland. Portland, OR, May, 2016.
- 63. *Impact of ESRD on Women's Body Image, Sexuality, and Fertility*. Council of Nephrology Social Workers (CNSW) Chapter of Portland. Portland, OR, May, 2016.
- 64. *Impact of ESRD on Men's Body Image, Sexuality, and Fertility*. Council of Nephrology Social Workers (CNSW) Chapter of Portland. Portland, OR, May, 2016.

- 65. *How to Support Home Dialysis Patients and Care Partners: Lessons from Social Media.* American Nephrology Nurses's Association Spring Conference. Louisville, KY, May, 2016.
- 66. *Treatment Options Education: Mapping Modalities Onto Lifestyle*. National Kidney Foundation Spring Clinical Meeting. Boston, MA, May 2016.
- 67. *Hemodialysis Modalities: Which is Best for Your Patient?* National Association of Nephrology Technicians Annual Conference. Las Vegas, NV, April 2016.
- 68. *Patient Education for Modality Choice*. Annual Dialysis Conference. Seattle WA, March, 2016.
- 69. Using Social Media to Support Home Therapies. ANNA Seattle Chapter. Seattle WA, Feb., 2016.
- 70. Ethics of Dialysis Modality Choice. ANNA Seattle Chapter. Seattle WA, Feb., 2016.
- 71. *KidneyWorks: Employment Support and Education for Predialysis CKD*. American Association of Kidney Patients Annual Conference. Nashville, TN, Oct., 2015.
- 72. *Renal Patients and Psychosocial Well-Being*. Grand Rounds, Elmhurst Hospital. New York, NY, Sept., 2015.
- 73. *Men's Sexuality and Fertility*. Council of Nephrology Social Workers of New Jersey. Ocean City, NJ. May, 2015.
- 74. *Women's Sexuality and Fertility*. Council of Nephrology Social Workers of New Jersey. Ocean City, NJ. May, 2015.
- 75. *Ethics of Dialysis Modality Choice*. National Kidney Foundation Spring Clinicals. Dallas, TX, March, 2015.
- 76. Fistulas and Body Image. Annual Dialysis Conference. New Orleans, LA. Jan., 2015.
- 77. *Dialysis Choice: Asking the Right Questions*. Annual Dialysis Conference. New Orleans, LA. Jan., 2015.
- 78. *Patient Recruitment: Matching Modalities to Lifestyle*. Annual Dialysis Conference. New Orleans, LA. Jan., 2015.
- 79. *Choosing a Dialysis Option.* Learning lab L-19, *Paving the Path to Our Patients' Content Expertise.* Institute for Healthcare Improvement (IHI) National Conference. Orlando, FL, Dec., 2014.
- 80. *Ethics of Dialysis Modality Choice*. MidAtlantic Renal Coalition (MARC ESRD Network 5). Fredericksburg, VA, Oct., 2014.
- 81. *Patient Perspectives on Body Image and Vascular Access*. Hemodialysis Access Symposium. Newark, NJ, Oct., 2014.
- 82. Patient Engagement and Home Dialysis. ESRD Network 8. Nashville, TN, Sept., 2014.
- 83. *Renal Patients and Psychosocial Well-Being*. Grand Rounds, Elmhurst Hospital. New York, NY, Sept., 2014.
- 84. *Talking to Patients about Home Dialysis*. National Association of Nephrology Technicians, Webinar. May, 2014.
- 85. End of Life Issues in Dialysis. Vascular Access Society of America. Dallas, TX, April, 2014.
- 86. *Patient Perspectives on Vascular Access*. Vascular Access Society of America. Dallas, TX, April, 2014.
- 87. *New Online Modality Choice Decision Aid.* American Nephrology Nurses Association. Anaheim, CA, April, 2014.

- 88. *Patient-centered Care: A Win-Win for Patients and the IDT.* ESRD Network 5, Webinar. March, 2014.
- 89. New Online Modality Choice Decision Aid. Annual Dialysis Conference. Atlanta, GA, Feb., 2014.
- 90. Ten Tips for Effective Patient Education. Annual Dialysis Conference. Atlanta, GA, Feb., 2014.
- 91. *Home Therapies: Using Teachable Moments to Link Modalities to Lifestyle.* ANNA of Texas Collaborative Meeting. Houston, TX, Jan., 2014
- 92. Creating Expert Patients: Why & How. ANNA of Texas Collaborative. Houston, TX, Jan., 2014
- 93. Supporting Chronic Disease Self-Management: Lessons from ESRD (3-hour interactive workshop). Kaiser Learning Conference for MidAtlantic State Educators. College Park, MD, Nov., 2013.
- 94. *The Birds & the Bees: Impact of Dialysis on Body Image, Sexuality, and Fertility, Part 1.* Mid-Columbia Nephrology Seminar, Richland, WA, Oct., 2013.
- 95. *The Birds & the Bees: Impact of Dialysis on Body Image, Sexuality, and Fertility, Part 2.* Mid-Columbia Nephrology Seminar, Richland, WA, Oct., 2013.
- 96. *Home Therapies: Using Teachable Moments to Link Modalities to Lifestyle.* ESRD Network 16 First Annual Conference. Seattle, WA. Oct., 2013.
- 97. *Home Therapies: Using Teachable Moments to Link Modalities to Lifestyle.* Nephrology Today and Tomorrow; ESRD Network 14 Annual Education Collaborative. Irving, TX, Oct., 2013.
- 98. *Patient-Centered Care: A Win-Win for Patients and the IDT*. MidAtlantic Renal Coalition (MARC; ESRD Network 5) Annual Meeting. Fredericksburg, VA, Oct., 2013.
- 99. *Talking to Patients About Home Dialysis*. National Association of Nephrology Technicians (NANT). New York, Sept., 2013.
- 100. Depression and Adjustment Disorder in Dialysis Patients. BONENT. Newark, NJ, Aug., 2013.
- 101. Patients, the Missing Piece: Patient-Centered Care & Patient Engagement. Webinar. ESRD Network 14. July, 2013.
- 102. *Empowering CKD Patients to Become Expert Patients: How YOU Can Help*. Webinar. Fresenius CKD Disease Management. June, 2013.
- 103. *End of Life Issues in Hemodialysis*. Hemodialysis Access Symposium. Newark, NJ, May, 2013.
- 104. *Helping Patients Overcome Needle Fear*. Hemodialysis Access Symposium. Newark, NJ, May, 2013.
- 105. *Home Therapies: Using Teachable Moments to Link Modalities to Lifestyle.* American Nephrology Nurse's Association (ANNA) national meeting. Las Vegas, NV. April, 2013
- 106. Talking with Your Patients About Home Dialysis. BONENT. Cleveland, OH, April, 2013.
- 107. *Goal-Setting: How to Motivate Your Patients to Move Forward*. Webinar. ESRD Network 16. March, 2013.
- 108. Men's Sexuality and Fertility. National Kidney Foundation. Orlando, FL, March, 2013.
- 109. *Talking with Your Patients About Home Dialysis*. National Association of Nephrology Technicians (NANT). Las Vegas, NV, March, 2013.
- 110. *Dialysis After a Failed Transplant*. Annual Dialysis Conference. Seattle, WA. March, 2013.

- 111. *Home Therapies: Using Teachable Moments to Link Modalities to Lifestyle.* Annual Dialysis Conference. Seattle, WA. March, 2013.
- 112. Fifty Shades of Dialysis Sexuality. Annual Dialysis Conference. Seattle, WA. March, 2013.
- 113. *Transition from Childhood to Adulthood: Implications for Home Dialysis Options*. Southwest Renal Conference. Phoenix, AZ, Feb., 2013.
- 114. *How to Have a Good Future with Kidney Disease*. CNSW Chapter of Maryland. Baltimore, MD., Dec, 2012.
- 115. *Home Therapies: Using Teachable Moments to Link Modalities to Lifestyle.* CNSW Chapter of Maryland. Baltimore, MD, Dec, 2012.
- 116. *Professional Boundaries in the Dialysis Clinic*. Mid-Columbia Nephrology Seminar, Richland, WA, Oct., 2012.
- 117. *Kidney Patient Self-Management: How Treatment Modalities Fit In*. PRN Nurse Case Managers. Miami, FL, July 2012.
- 118. *Dialysis Technicians: Professionalism and Boundaries*. BONENT. Chicago, IL, July, 2012.
- 119. FREE Patient Education Resources for Self-management of Kidney Disease & Dialysis. American Association of Diabetes Educators Annual Meeting. Indianapolis, IN. July, 2012.
- 120. *Women's Sexuality and Fertility with ESRD*. National Kidney Foundation Spring Clinical. Washington, D.C. May, 2012
- 121. *Helping Patients Overcome Needle Fear*. Hemodialysis Access Symposium. Newark, NJ, May, 2012.
- 122. Patient Perspectives on Access Failure. Hemodialysis Access Symposium. Newark, NJ, May, 2012.
- 123. *Benefits of Home Treatments for Patients and Centers*. National Association of Nephrology Technicians Annual Meeting. Las Vegas, NV. March, 2012
- 124. *Home Therapies: Educating Your Patients*. National Association of Nephrology Technicians Annual Meeting. Las Vegas, NV. March, 2012
- 125. *Your Job in Modality Choice.* American Nephrology Nurses, Chapter 503. Seattle, WA. March, 2012
- 126. *Autonomy Support in CKD*. American Nephrology Nurses, Chapter 503. Seattle, WA. March, 2012
- 127. *Kidney Patient Self-management: How Treatment Modalities Fit In*. Northwest Renal Dietitians. Seattle, WA. March, 2012.
- 128. *Teaching Tools for PD Self-management*. Annual Dialysis Conference. San Antonio, TX. Feb., 2012.
- 129. A New Approach to CKD Patient Education: How to Have a Good Future with Kidney Disease. Annual Dialysis Conference. San Antonio, TX. Feb., 2012. 19-24
- 130. *How to Have a Good Future with Kidney Disease*. American Association of Kidney Patients. Little Rock, AR. Aug., 2011.
- 131. Strategies to Help Your Kidney Patients Self-manage. TMF Health Quality Institute/National Kidney Foundation of Texas joint meeting. Austin, TX. June, 2011.
- 132. Patient-centered Care & Interdisciplinary KDQOL. ESRD Network 14. Dallas, TX, June, 2011.
- 133. *Helping Patients Overcome Needle Fear*. Hemodialysis Access Symposium. Newark, NJ, May, 2011.

- 134. *Patient Perspectives on Access Failure*. Hemodialysis Access Symposium. Newark, NJ, May, 2011.
- 135. *Home Dialysis Patients: Care Partner Roles*. National Kidney Foundation Spring Clinical meeting. Las Vegas, NV. April, 2011.
- 136. *How to Have a Good Future with Kidney Disease*. American Nephrology Nurses Association. Boston, MA. March, 2011.
- 137. Strategies to Help Your Kidney Patients Self-manage. TMF Health Quality Institute/National Kidney Foundation of Texas joint meeting. Dallas, TX. March, 2011.
- 138. *Empowering CKD Patients to Take Charge of Their Care*. University of Wisconsin Madison nephrology grand rounds. Madison, WI. Feb., 2011.
- 139. *Empowering Patients to Take Charge of Their Care*. Annual Dialysis Conference. Phoenix, AZ. Feb., 2011.
- 140. Your Job in Patient Modality Choice. Annual Dialysis Conference. Phoenix, AZ. Feb., 2011.
- 141. *Home Dialysis and Lifestyle*. Annual Dialysis Conference. Phoenix, AZ. Feb., 2011.
- 142. *Women's Sexuality and Fertility on Dialysis*. Southwest Nephrology Conference. Phoenix, AZ. Feb., 2011.
- 143. Creating Expert Patients with Kidney School: A Strategy to Improve Outcomes for People with CKD. QualityNet Conference. Baltimore, MD. Dec, 2010.
- 144. A Description of Nephrologist Training, Beliefs, and Practices from the National Nephrologist Dialysis Practice Survey (2010). American Society of Nephrology Meeting, Denver, CO. Nov., 2010.
- 145. *The Missing Link: PCT Patient-Centered Training –* 4-hour workshop for dialysis patient care technicians. ESRD Network 7 (FMQAI). Tampa, FL, Nov., 2010.
- 146. *Measuring Health-related Quality of Life with the KDQOL-36: Why and How*. Ohio Renal Association. Columbus, OH, Oct., 2010.
- 147. *Recognizing and Treating Depression Using the KDQOL-36*. American Kidney Fund regional meeting. Minneapolis, MN, Oct., 2010.
- 148. *Integrating Technology and Caring: The NEW Kidney School*. American Nephrology Nurses Association 41st Annual Meeting, San Antonio, TX, May, 2010.
- 149. Social Work Role in Providing Treatment Options Education. 4-hour workshop with Beth Witten, MSW, ACSW, LSCSW, and Rebecca Hays, MSW, APSW. National Kidney Foundation 2010 Spring Clinical Meetings. Orlando, FL, May, 2010.
- 150. Autonomy Support: An Essential Ingredient for Successful Patient Education. Annual Dialysis Conference. Seattle, WA. March, 2010.
- 151. *Tools to Meet the Conditions for Coverage Patient Education Requirements*. Annual Dialysis Conference. Seattle, WA. March, 2010.
- 152. *Life Planning with ESRD.* Presentation with Nancy Spaeth, RN, at the Annual Dialysis Conference. Seattle, WA. March, 2010.
- 153. *Supporting Home Hemodialysis Couples*. Preconference workshop on home hemodialysis. Annual Dialysis Conference. Seattle, WA. March, 2010.
- 154. *Dialysis Self-management: What, Why, and How*. National Kidney Foundation of Southeast Texas. Houston, TX. March, 2010.

- 155. *How to Have a Good Future with Kidney Disease* half-day CKD patient education workshop for renal nurses in Vancouver, CA. Oct., 2009.
- 156. *Measuring Health-Related Quality of Life with the KDQOL-36: What, Why, and How.* American Nephrology Nurses Association 40th Annual Meeting. San Diego, CA. April, 2009.
- 157. What Surveyors Need to Know About the KDQOL-36. With Beth Witten. CMS Surveyor meeting at the ANNA 40th Annual Meeting. San Diego, CA. April, 2009.
- 158. *CKD Self-management: What, Why, and How*. National Kidney Disease Education Program pilot work group meeting. Boston, MA. March, 2009.
- 159. Unraveling the Mystery of Assessing Mental and Physical Function. With Beth Witten. National Kidney Foundation meeting. Nashville, TN. March, 2009.
- 160. *Internet Resources for Kidney Patient Education*. Annual Dialysis Conference. Houston, TX. March, 2009.
- 161. *The Impact of Home Hemodialysis on Health-related Quality of Life*. Annual Dialysis Conference. Houston, TX. March, 2009.
- 162. *Geographic Disparities in Home Dialysis*. Annual Dialysis Conference. Houston, TX. March, 2009.
- 163. Assessing Patients' Health-related Quality of Life with the KDQOL-36: Tools for the New Clinical Practice Measures. Annual Dialysis Conference. Houston, TX. March, 2009.
- 164. *Why and How to Measure Health-related Quality of Life*. National Kidney Foundation of Southeast Texas. Houston, TX. March, 2009.
- 165. *Why and How to use the KDQOL-36*. With Beth Witten. ESRD Network 12 Annual Meeting. Kansas City, MO. Jan., 2009.
- 166. *Patient-Provider Relationships: Is the Patient a Better Driver*? BC Nephrology Days. Vancouver, British Columbia, Canada. Oct., 2008.
- 167. Why & How to Use the KDQOL-36. National Kidney Foundation of Georgia. Hilton Head, SC. Sept., 2008.
- 168. *How to Help Kidney Patients Live Long and Live Well: Lessons from Life Options.* Professional Education Seminar. National Kidney Foundation of Kansas and the Missouri Kidney Program. Kansas City, MO, April, 2008.
- 169. *MATCH-D: A New Tool to Assess Suitability for Home Dialysis*. National Kidney Foundation of Kansas and the Missouri Kidney Program. Kansas City, MO. April, 2008.
- 170. *How to Have a Good Future with Kidney Disease*. (Patients) Okenagan Renal Education Days. Kelowna, BC, Canada. April, 2008.
- 171. *Patient Self-management: What, Why, & How*. Okenagan Renal Education Days. Kelowna, BC, Canada. April, 2008.
- 172. *MATCH-D: A New Tool to Assess Suitability for Home Dialysis*. American Nephrology Nurses Association meeting. Philadelphia, PA. April, 2008.
- 173. *Daily & Nocturnal Home Hemodialysis: Why & How*. National Association of Nephrology Technicians Annual Meeting. Las Vegas, NV. March, 2008.
- 174. Listening to Patients' Voices. Annual Dialysis Conference. Orlando, FL. March, 2008.
- 175. *MATCH-D: A New Tool to Assess Suitabilty for Home Dialysis*. Annual Dialysis Conference. Orlando, FL, March, 2008.
- 176. *Home Hemodialysis Resources*. Renaissance of Home Hemodialysis Preconference Workshop. Annual Dialysis Conference. Orlando, FL, March, 2008.

- 177. *Sharing Information to Motivate Patients.* National Kidney Foundation of Canada. Vancouver, BC. Dec, 2007.
- 178. *How to Have a Good Future with Kidney Disease.* (Patients) National Kidney Foundation of Canada. Vancouver, BC. Dec, 2007.
- 179. *Measuring HRQOL in ESRD: What, Why, and How*. Amgen Nephrology Nurses Advisory Board. San Francisco, CA, Oct. 2007.
- 180. *Chronic Kidney Disease & Patient Self-management*. Case Manager's Society of America meeting. Denver, CO. June, 2007.
- 181. *Teach Your Patients Self-management with Kidney School*. National Kidney Foundation Spring Clinical Meeting. Orlando, FL, April, 2007.
- 182. *Dialysis Patient Job Loss: Human & Financial Costs.* Annual Dialysis Conference. Denver, CO. Feb., 2007
- Patient Self-management & Home Dialysis. Annual Dialysis Conference. Denver, CO, Feb., 2007Home Dialysis Resources. Annual Dialysis Conference Pre-Conference Workshop: How to Start a Home Dialysis Program. Denver, CO. Feb., 2007
- 184. Dialysis Needle Fear & Body Image. ESRD Network 12. Kansas City, MO. Jan., 2007.
- 185. Patient Self-management & Home Dialysis. ESRD Network 13. Oklahoma City, OK. Oct., 2006.
- 186. Patient Self-management & the Internet. Western PD Meeting. Vancouver, BC. Oct., 2006.
- 187. Why Should We Measure Quality of Life in ESRD? AAKP-MEI Quality of Life Meeting. Baltimore, MD. Sept., 2006.
- 188. *Kidney Patient Job Retention: The Next Rehab Frontier*. ESRD Network Patient Services Coordinators meeting. Philadelphia, PA. Sept., 2006.
- 189. *Why Patients Choose Different Modalities*. Southern California Kaiser Permanente Nephrology Symposium. Anaheim, CA. May, 2006
- 190. Taking Dialysis Home: Patient Panel. Renal Support Network. Anaheim, CA. May, 2006.
- 191. *How to Help Kidney Patients Live Long & Live Well: Lessons from Life Options.* Missouri ANNA chapter. Columbia, MO. April, 2006.
- 192. *Making Patient Education More Effective*. Interactive workshop with Beth Witten at the NKF Spring Clinical meeting. Chicago, IL. April, 2006.
- 193. *How to Help Kidney Patients Live Long & Live Well*. Northwest Renal Dietitian's Conference. Vancouver, BC. March, 2006.
- 194. *Developing Effective Patient Education Materials*. Annual Dialysis Conference. San Francisco, CA. Feb., 2006.
- 195. *ESRD Patient Education via the Internet*. Annual Dialysis Conference. San Francisco, CA. Feb., 2006.
- 196. Patient Self-management & Home Dialysis. DaVita at Home. Phoenix, AZ, Jan, 2006
- 197. *How to Help Kidney Patients Live Long & Live Well*. Northwest Kidney Centers social workers. Seattle, WA, Oct. 2005.
- 198. Patient Self-management & Home Dialysis. ESRD Network 8. Nashville, TN, Oct, 2005
- 199. Taking Dialysis Home: Patient Panel. Renal Support Network. Chicago, IL, Oct, 2005.
- 200. ESRD Patient Education via the Internet. NKF of Wisconsin. Madison, WI. Sept, 2005.
- 201. *How to Help Kidney Patients Live Long & Live Well*. NKF of Tennessee. Nashville, TN, Sept. 2005.
- 202. ESRD Patient Education via the Internet. NKF of Michigan. Marquette, MI. Sept, 2005.

- 203. Partnering with Patients through the Internet: Creative Ways to Teach Patients. American Nephrology Nurses Association Annual Meeting. Las Vegas, NV. April, 2005.
- 204. *The Patient Perspective on Anemia.* American Nephrology Nurses Association Annual Meeting, Amgen Breakfast Symposium. Las Vegas, NV. April, 2005.
- 205. *The Role of Anemia in Patient Self-management.* California Dialysis Council meeting. Palm Springs, CA. April, 2005.
- 206. *Kidney School: A Chronic Kidney Disease Patient Education Program*. Annual Dialysis Conference. Tampa, FL. Feb., 2005.
- 207. *Home Dialysis Central: A New Resource for PD & Home Hemodialysis.* Annual Dialysis Conference. Tampa, FL. Feb., 2005.
- 208. *The Human Cost of Cost Containment: Patients' Lived Experience of Anemia*. Amgen Semester 1 meeting. Orlando, FL. Dec, 2004.
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- 210. *The Human Cost of Cost Containment: Patients' Lived Experience of Anemia*, National Renal Administrators meeting. Denver, CO. Sept., 2004.
- 211. *Planning and Preparing for Your Future.* Renal Support Network meeting. Denver, CO. Sept., 2004.
- 212. *Patient Education Via the Internet.* Dialysis in the 21st Century meeting. NKF of Illinois. Chicago, IL. Sept., 2004.
- 213. *Patient Self-Management Education: Kidney School*. ANNA National Symposium. Chicago, IL, April, 2003.
- 214. Patient Compliance & Self-management: The Life Options Perspective. ESRD Network 12. Kansas City, MO, Jan., 2003.
- 215. *Helping Kidney Patients Live Long & Live Well,* Southwest Kidney Council and National Kidney Foundation of Arizona. Phoenix, AZ. Nov., 2002.
- 216. *Helping Kidney Patients Live Long & Live Well,* ESRD Network 6 and National Kidney Foundation of South Carolina. Charleston, SC. Oct., 2002.
- 217. *Life Options as Change Agent: Translating Research into Practice,* Life Options Rehabilitation Advisory Council Meeting. New Orleans, LA. May, 2002.
- 218. *Helping Kidney Patients Live Long & Live Well,* Missouri Kidney Program and National Kidney Foundation of Missouri. Kansas City, MO. April, 2002.
- 219. *The Kidney Disease Continuum: A New Look,* Life Options Rehabilitation Advisory Council Meeting. Chicago, IL. Sept., 2001.
- 220. Your Role in Rehabilitation. NANT 18th annual symposium. Las Vegas, NV. April, 2001.
- 221. *Life Options Research: From Ideas to Action,* Life Options Rehabilitation Advisory Council Meeting. Seattle, WA. Feb., 2001.
- 222. Development of a Standardized Training Program for Technicians. NANT 15th annual symposium, San Antonio, TX. June 1, 1998.

RESEARCH STUDIES

2021. *Goodness of Fit Study*. MEI-initiated partnership with Vanderbilt University to interview patients who used three or more ESRD treatment modalities about how their lives worked with each one. Tasks: Project conception, discussion guide input, recruitment, review of findings.

2015-2021. *PREPARE NOW Study*. **PCORI**. Tasks: Adapt *My Life, My Dialysis Choice* decision aid for use in the Geisinger Health System in Pennsylvania. Participate in workgroup calls.

2016-2018. *My Life, My Dialysis Choice: Assessing the Effects of a Dialysis Decision Aid on Nephrologist/Patient Communication*. Institute for Clinical and Translational Research, University of WI-Madison. Follow up to the "Bad News" study to determine if use of a decision aid changes the conversation between nephrologists and CKD patients at the point of modalitiy choice. Tasks: Contribute to proposal, study objectives, methodology.

2013-2015. *"Bad News" Study* – MEI-initiated audiotaped study of nephrologist communication with patients at the point of ESRD modality choice. Tasks: Develop proposal, contribute to study objectives and design methodology, assemble research team.

2010. *National Nephrologist Dialysis Study* – MEI-initiated national survey of nephrologists' training, experience, and attitudes about dialysis. Tasks: write questionnaire and obtain reviewer feedback, design methodology, pilot test, assemble research team.

2009. *Fresenius Focus Groups* – Study to assess patient experiences of in-center hemodialysis care and education. Tasks: Write moderator's guide, facilitate groups, develop final DVD.

2008. *Fresenius Focus Groups* – Study to assess patient experiences of in-center hemodialysis care and education. Tasks: Write moderator's guide, facilitate groups, write final paper.

2008. **DaVita at Home – Home Hemodialysis Care Partner Experiences** – Telephone interview study to explore the perceived burdens of home hemodialysis vs. in-center hemodialysis from the perspective of the care partner. Tasks: Contribute to study protocol, edit interview guide and final paper.

2008. **DaVita at Home – Patient Quality of Life on Home Hemodialysis vs. In-center** – Telephone interview study to explore the lived experience of how patients' quality of life is affected by a change from in-center to home hemodialysis treatment. Tasks: Contribute to study protocol, edit interview guide and final paper.

2007. *NxStage Focus Groups* - Study to assess differences between patients who chose daily home hemodialysis and those who were offered it but declined. Tasks: Program and contract management, edit moderator's guide, conduct analyses, write final paper.

2006. *Life Options Internet Study* – Life Options study to assess hemodialysis patient education level and Internet use for health-seeking, both direct and indirect (i.e., via family and friends). Tasks: Design quantitative survey, obtain cooperation from large dialysis organizations, contribute to final report.

2006. *Medicare Dialysis Facility Compare Website Evaluation Phase 3*– MEI subcontract to Research Triangle Institute ((RFP) No. CMS-02-014/DB "Evaluation of Changes to the Dialysis Facility Compare Website." Tasks: Offer renal content/community expertise; review all materials and analyses; recruit dialysis chains, patients, family members, social workers, dietitians, nurses, CKD patients and family members for focus groups and cognitive interviews in San Antonio, Boston, and New Haven. 2005. *Chronic Kidney Disease Self-management Study* – Life Options study to assess selfmanagement participation, functioning and well-being, hemoglobin, serum creatinine, and serum albumin among 250+ CKD patients in Virginia and Florida. Tasks: Program and contract management, review protocol and all forms, negotiate with study sites, review analyses and final paper.

2004. *Intradialytic Hypertension Study* – Synephros study to assess nurse management of IDH in dialysis clinics. Tasks: Design qualitative and quantitative approach to evaluate nurse behavior to prevent and manage IDH. Develop survey tools, recruit subjects, analyze data, contribute to final report.

2004. *Medicare Dialysis Facility Compare Website Evaluation Phase 2*– MEI subcontract to Research Triangle Institute ((RFP) No. CMS-02-014/DB "Evaluation of the Content of Dialysis Facility Compare Website.") Tasks: Offer renal content/community expertise; review all materials and analyses; recruit dialysis chains, patients, family members, nephrologists, social workers, dietitians, nurses, technicians, CKD patients and family members for cognitive interviews in San Antonio, Boston, and New Haven.

2003. *Medicare Dialysis Facility Compare Website Evaluation* – MEI subcontract to Research Triangle Institute ((RFP) No. CMS-02-014/DB "Evaluation of the Content of Dialysis Facility Compare Website.") Tasks: Offer renal content/community expertise; review all materials and analyses; recruit dialysis chains, patients, family members, nephrologists, social workers, dietitians, nurses, technicians, CKD patients and family members for interviews and focus groups in Washington DC, Atlanta, Chicago, Los Angeles. Facilitate some groups.

2003. Voice Activated Telephone System (VATS) study – MEI subcontract to Adherence Technologies SBIR Grant through the U.S. Dept. of Education. Tasks: Offer renal content/community expertise; review all materials and analyses; recruit dialysis center social workers and patients in a pilot study among 50 patients to validate a telephone version of the SF-36 against the paper-and-pencil version.

2002. *CKD Symptom Management Study* – Life Options study to assess symptom prevalence, burden, and management among 307 randomly selected dialysis patients. Tasks: Program and contract management, review protocol and all forms, review analyses, contribute to final paper.

2000. *Diabetes Patient Focus Groups* – Amgen study to assess diabetes patients' knowledge of kidney disease and treatment, risk for kidney disease, diabetes education experience, and relationships with care providers. Tasks: Program and contract management, develop focus group guide, protocol, and all forms, attend 4 groups in Chicago and San Francisco, and develop analyses, write final paper.

2000. *Diabetes Educator Interviews* – Amgen study to assess diabetes patient educators' perspectives on patient education regarding kidney disease and treatment, unmet needs, materials used, and curricula. Tasks: Program and contract management, develop interview guide, protocol, and all forms, recruit renal social worker to conduct interviews, develop analyses, write final paper.

2000. *Chronic Kidney Disease Focus Groups* – Amgen study to assess CKD patients' knowledge of kidney disease and treatment, risk for kidney disease, education experience, and relationships with care providers. Tasks: Program and contract management, develop focus group guide, protocol, and all forms, attend 4 groups in Chicago and San Francisco, and develop analyses, write final paper.

2000. *CKD Patient Telephone Interviews* – Amgen study to assess CKD patients' knowledge of kidney disease and treatment, education experience, and relationships with care providers. Tasks: Program and contract management, develop phone interview guide, protocol, and all forms, recruit renal social worker to conduct interviews, develop analyses, write final paper.

2000. *CKD Educator Interviews* – Amgen study to assess CKD patient educators' perspectives on patient education regarding kidney disease and treatment, unmet needs, materials used, and curricula. Tasks: Program and contract management, develop interview guide, protocol, and all forms, recruit renal social worker to conduct interviews, develop analyses, write final paper.

1999. **ESRD Patient Focus Groups** – Amgen study to assess dialysis patients' knowledge of kidney disease and treatment, education experience, and relationships with care providers. Tasks: Program and contract management, develop focus group guide, protocol, and all forms, attend 4 groups in Chicago and San Francisco, and develop analyses, write final paper.

1999. *ESRD Patient Telephone Interviews* – Amgen study to assess dialysis patients' knowledge of kidney disease and treatment, education experience, and relationships with care providers. Tasks: Program and contract management, develop phone interview guide, protocol, and all forms, recruit renal social worker to conduct interviews, develop analyses, write final paper.

1999. **Patient Opinion Study Part A** – Life Options study to assess 30 dialysis patients' experiences seeking and acquiring information about kidney disease and its treatment. Tasks: Project management, develop phone interview guide, conduct interviews, develop analyses, write final paper.

1999. *Patient Opinion Study Part B* – Life Options study to assess 30 dialysis patients' experiences with symptom identification and management. Tasks: Project management, develop phone interview guide, conduct interviews, develop analyses, write final paper.

1999. *Patient Opinion Study Part C* – Life Options study to assess 30 dialysis patients' experiences of rehabilitation. Tasks: Project management, develop phone interview guide, conduct interviews, develop analyses, write final paper.

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- 1. *Kidney Patient Education: Philosophy, Practice, and Resources.* **D Schatell**. In *Renal Replacement Therapy: Controversies and Future Trends,* M. Neto. Nova Science Publishers, Hauppage, NY, 2018.
- 2. *Psychosocial Aspects in Home Hemodialysis: A Review*. Paul N. Bennett, **D. Schatell**, Kamal D. Shah. In *Implementing Hemodialysis in the Home: A Practical Manual*. Edited by Mark R.

Marshall and Christopher T. Chan. International Society for Hemodialysis, Indianapolis, IN. 2016.

- Psychosocial Guide for Healthcare Professionals. Kamal D. Shah, D. Schatell, Paul N. Bennett. In Implementing Hemodialysis in the Home: A Practical Manual. Edited by Mark R. Marshall and Christopher T. Chan. International Society for Hemodialysis, Indianapolis, IN. 2016.
- Psychosocial Guide for Patients, Families, and Dialysis Partners. Paul N. Bennett, D. Schatell, Kamal D. Shah. In Implementing Hemodialysis in the Home: A Practical Manual. Edited by Mark R. Marshall and Christopher T. Chan. International Society for Hemodialysis, Indianapolis, IN. 2016.
- 5. Assessing Health-Related Quality of Life with the KDQOL-36. **D. Schatell**. In Issues in Dialysis (Renal and Urologic Disorders) by Stephen Z. Fadem. Nova Science Publisher, Inc. April 20, 2013
- 6. *Educating Dialysis Patients for Self-Management*. **D. Schatell**. In *Dialysis: History, Development and Promise*. Todd S. Ing (Author, Editor), Mohamed Rahman (Author, Editor), Carl M Kjellstrand (Author, Editor). WSPC Publisher. Aug. 29, 2012

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- 4. Nie Y, Witten B, **Schatell D**, Assari S, Ding X, Saran R, Bragg-Gresham JL. Changes in employment status prior to initiation of maintenance hemodialysis in the USA from 2006 to 2015. *Clin Kidney J*. 2019 Jun 14;13(3):434-441
- 5. Piepert JD, Nair D, Klicko K, **Schatell DR**, Hays RD. Kidney Disease Quality of Life 36-item Short Form survey (KDQOL-36) normative values for the United States dialysis population and new single summary score. *J Am Soc Nephrol*. 2019 Apre;30(4):654-63
- 6. Green JA, Ephraim PL, Hill-Briggs FF, Browne T, Strigo TS, Hauer CL, Stametz RA, Darer JD, Patel UD, Lang-Lindsey K, Bankes BL, Bolden SA, Danielson P, Ruff S, Schmidt L, Swoboda A,

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- 9. Hladunewich M, Schatell D. Intensive dialysis and pregnancy. *Hemodial Int*. 2016 Jul;20(3):339-48
- 10. **Schatell D**. A paradigm shift in options education, and an online decision aid: 'My Life, My Dialysis Choice'. *Neph Nurs J*. 2015 Mar/Apr; 42(2):149-54
- 11. Agar JW, **Schatell D**, Walker R. Home hemodialysis needs you! *Hemodial Int*. 2015 Apr;19 (Suppl 1):S4-7
- 12. Bennett PN, **Schatell D**, Shah KD. Psychosocial aspects in home hemodialysis: a review. *Hemodial Int*. 2015 Apr;19 (Suppl 1):S128-34
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- 14. Merighi JR, **Schatell DR**, Bragg-Gresham JL, Witten B, Mehrotra R. Insights into nephrologist training, clinical practice, and dialysis choice. *Hemodial Int*. 2012 Apr;16(2):242-51
- 15. Muehrer RJ, **Schatell D**, Witten B, Gangnon R, Becker BN, Hofmann RM. Factors affecting employment at initiation of dialysis. *Clin J Am Soc Nephrol*. 2011 Mar. 6(3):489-96
- 16. Wise M, **Schatell D**, Klicko K, Burdan A, Showers M. Successful daily home hemodialysis patient-care partner dyads: benefits outweigh burdens. *Hemodial Int.* 2010 Jul;14(3):278-88
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- 28. Latos D, **Schatell D**. The Nephrologist's Critical Role in Patient Education. *Adv Renal Replace Ther* 10(2):146-149, April, 2003
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- 12. **Schatell D**. Growth in U.S. Home Dialysis: USRDS, ESRD Network, and Home Dialysis Central Data. Poster presented at the Forum of ESRD Networks meeting, Baltimore, MD, April 4-6, 2006.
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- 14. Witten B, **Schatell DR**, Becker BN. Relationship of ESRD working-age patient employment to treatment modality. Poster presented at the American Society of Nephrology meeting, St. Louis, MO, Oct. 31, 2004. (Abstract) *J Am Soc Nephrol.* 2004; 15:633A.
- 15. **Schatell D**, Klicko KK. Renal Professionals' Reactions to Life Options Kidney School[™]. Poster presented at the Forum of ESRD Networks Annual Meeting, March 22-24, 2004.
- 16. **Schatell D**, Becker BN, Klicko KK. Kidney School(TM): User Responses to a Web-based Patient Education Program. Poster presented at the American Society of Nephrology meeting, San Diego, CA, Nov. 16, 2003.
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- Bultman DC, Curtin RB, Schatell D, Becker B. Validation of a Kidney Knowledge Questionnaire with In-center Hemodialysis Patients. Poster presented at the American Society of Nephrology Meeting, Oct. 13-17:A1006, 2001.
- 19. Abstracts accepted by the American Nephrology Nurses Association for presentation at the ANNA Annual meeting, Minneapolis, MN, April 29, 1997:
 - Applying a Case Management Model to the Care of Dialysis Patients
 - The Role of Nephrology Nurses in a Managed Care Environment

- Use of Computerized Laboratory Reports in a CQI Approach to Renal Osteodystrophy
- The Renal Osteodystrophy (ROD) Comparison Profile: A CQI Plan for Management of Renal Bone Disease
- How to Integrate Roles of Dialysis Team Members into Treatment of Renal Osteodystrophy

KIDNEYVIEWS BLOG POSTS

- 1. <u>Combatting Implicit Bias in Home Dialysis</u>. 11/19/2020
- 2. <u>A Sea Change in Nephrology Training for Home Dialysis</u>. 6/1/2020
- 3. <u>View from the Bed: How to Cope with PD Cycler Pain</u>. 4/30/2020
- 4. Tips for Supporting PD Retention. 2/6/2020
- 5. View from the Chair: Dialysis and Invisible Disabilities. 10/16/2019
- 6. <u>Medical Education Institute's Preliminary Comments on the ESRD Treatment Choices Model</u> 9/19/2019
- 7. <u>How to Train Home HD Patients for Long-term Success</u>. 8/22/2019
- 8. We Are All Patients: The Intersection of Science and Art in Nephrology. 8/8/2019
- 9. First, Do No Harm: As We Expand Home Dialysis, Put Patients' Values First! 7/25/2019
- 10. <u>View from the Chair: Taming Terrible Tape Troubles</u>. 6/20/2019
- 11. Quanta SC+ HD Machine on the Horizon A 2019 Update. 4/4/2019
- 12. Patient Comfort: Dialysis vs. Cancer Treatment. 3/21/2019
- 13. Valentine's Day View from the Chair: Finding Love on Dialysis. 2/14/2019
- 14. Loss of a Home Dialysis Icon Goodbye Bill Peckham. 1/24/2019
- 15. <u>Views from the Chair: Balancing Burdens and Benefits Between Home and In-Center</u> <u>Dialysis</u>. 11/1/2018
- 16. <u>Views from the Chair: The Perils of Being a Home Dialysis "Unicorn."</u> 8/23/2018
- 17. A 30,000 Foot (Almost) 30-Year View of US Dialysis. 8/9/2018
- 18. NOT. ENOUGH. DIALYSIS. 7/19/2018
- 19. Kidney Failure is Bad News-But, Dialysis is GOOD News. 5/21/2018
- 20. Why to NOT Ask, "Have You Thought About Home Dialysis?" 5/10/2018
- 21. <u>RPA's New Position Paper on Increasing Dialysis Options is Music to My Ears—Now We Need</u> <u>a Chorus!</u> 2/15/2018
- 22. <u>MEI's Response to the MACs: Home Dialysis is Not Done for "Convenience"</u> 12/7/2017
- 23. Views from the Chair (or Bed): Is Home Dialysis REALLY Better? 7/20/2017

- 24. <u>PD and Home HD: Dialyzor-to-Dialyzor Tips for Newbie</u>s 4/12/2017
- 25. During National Kidney Month: A Plea for Data 3/2/2017
- 26. Home Dialyzors' Thoughts About Involuntary Discharge 1/19/2017
- 27. What is Evidence-based Kidney Patient Education? 11/3/2016
- 28. Home HD Innovations at the HDU Meeting 10/13/2016
- 29. Calling All Clinicians to Chicago for Hemodialysis University! 9/1/2016
- 30. Vlog Day: Dr. Mike Kraus Tells the World About PD and Home HD 7/28/2016
- 31. Renal Community Loses a Patient Champion 7/21/2016
- 32. Potassium and Nocturnal HD: A Change in Treatment Schedule Can be Lethal! 6/23/2016
- 33. How to Help People with Kidney Disease Keep Their Jobs 5/5/2016
- 34. Let's Not Throw Out the Buttonhole "Baby" with the Bathwater 4/14/2016
- 35. Dying for Improvement: The Not-So-Hidden Cost of Harsh In-center HD? 3/10/2016
- 36. <u>Cool Stuff from the 2015 American Society of Nephrology Meeting</u> 11/12/2015
- 37. Home Dialysis Training and Back Up: Patients Need a Safety Net! 11/4/2015
- 38. Let's Apply Common Sense to Dialysis: More is Better 10/22/2015
- 39. <u>CKD Education Ignores the Storm of Emotion</u> 10/1/2015
- 40. <u>Dialysis: A Duopoly of Solutes and Volume—Not a Solute Monopoly Alone</u>. With Dr. John Agar. 9/3/2015
- 41. If I Had an ESCO ... 8/20/2015
- 42. <u>Calling Dialysis Nurses: Be a Hero—Home Dialysis Needs YOU!</u> 7/29/2015
- 43. <u>The Risky Concept of Incremental HD in the US</u> 6/25/2015
- 44. <u>Nephrology Needs More Compassion—and Less Compliance</u> 5/29/2015
- 45. <u>Introducing the NEW Partner Agreement on Tasks for Home Dialysis (PATH-D) Tools</u> <u>Comments Welcome!</u> - 5/7/2015
- 46. Celebrate Home Hemodialysis Day-with Resources from MEI 3/19/2015
- 47. <u>Hearts in the Crossfire: Standard Hemodialysis Stuns Organs—But, There Is Hope!</u> 2/26/2015
- 48. <u>A New Year for Dialysis-Home and In-center</u> 1/1/2015
- 49. From Nephrology to "Healthcare": Reflections on Attending the IHI Meeting 12/11/2014

- 50. <u>Slow FDA Response is Hurting Nocturnal Home HD</u> 11/13/2014
- 51. PD in the Elderly-Wouldn't SLOW and LOW Make More Sense? 10/16/2014
- 52. <u>Home Hemodialysis vs. Transplant: The Elephant in the Room</u> 9/25/2014
- 53. What's in a Name? Person-centered Dialysis Language 9/18/2014
- 54. Compliance is a Dirty Word 8/28/2014
- 55. <u>"My Labs are Great!" But...</u> 8/14/2014
- 56. *Depression and the Vital Role of Home Therapies* 6/26/2014
- 57. U.S. Dialysis Measures Have We Set Up the Ladder Against the Wrong Wall? 5/30/2014
- 58. Are Partners Really Necessary for ALL U.S. Home Hemodialysis Consumers? 5/9/2014
- 59. *Dialysis: Options Education is Not Optional (& Tools to Help)* 5/1/2014
- 60. Seven Ways to Know When Dialysis is Optimal (Not Just "Adequate") 4/11/2014
- 61. Getting Rid of "Us vs. Them" in Dialysis 3/1/2014
- 62. Matching Dialysis Options to Lifestyle with MyDialysisChoice.org 2/13/2014
- 63. <u>R.E.S.P.E.C.T.</u> 12/6/2013
- 64. That Darned Chocolate in Candy Crush Saga 11/21/2013
- 65. <u>Teaching Treatment Options? Watch for Teachable Moments!</u> 10/31/2013
- 66. *<u>Thank you, Terry Oberley</u> 10/9/2013*
- 67. <u>We Need National GOALS for Home Dialysis!</u> 10/3/2013
- 68. <u>Better Dialysis is REAL Renal Rehabilitation</u> 9/19/2013
- 69. How Much Evidence Will it Take to Change CMS Dialysis Policy? 8/22/2013
- 70. For People with Kidney Disease, Hope is as Necessary as Oxygen 7/29/2013

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Editor: Kidney Failure and Your Work Life. Kidney School module 17. 2021, MEI, Inc.

Editor: Paying for Dialysis or Transplant. Kidney School module 18. 2021, MEI, Inc.

Author: You CAN Feel Better and Live Well on Dialysis. Dialysis brochure. 2020, MEI, Inc.

Author: Take Charge of Your Health. CKD brochure. 2020, MEI, Inc.

Author: *Staying Healthy with Stage 3 Chronic Kidney Disease*. 2019 update. <u>http://lifeoptions.org/ckd3_booklet.php</u> Editor: Core Curriculum for the Dialysis Technician, Sixth Edition, 2018, MEI, Inc.

Co-Author: with Tony Messana, BS, Darlene Rodgers, BSN, RN, CNN, CPHQ: Module 1: Today's Dialysis Environment. *Core Curriculum for the Dialysis Technician*, Sixth Edition, 2018, MEI.

Co-Author: with Teri Browne, PhD, MSW, NSW-C, Lesley McPhatter, MS, RDN, CSR, Vickie Peters, MSN, MAEd, RN, CPHQ, Lyle Smith, RN, BSN, CNN, CDPN, Beth Witten, MSW, ACSW, LSCSW: Module 2: The Person with Kidney Failure. *Core Curriculum for the Dialysis Technician*, Sixth Edition, 2018, MEI.

Co-Author: with Danilo B. Concepcion, CBNT, CCHT-A, FNKF, Norma Gomez, MBA, MSN, RN, Lisa Hall, MSSW, LISCW, and Heather Paradis, CHT: Module 9: Emergency Planning and Response. *Core Curriculum for the Dialysis Technician*, Sixth Edition, 2018, MEI.

Author: *Organ Stunning on Hemodialysis: What is it and What Can You Do?* 2018. Home Dialysis Central.

Author: *Living the Life You Want—Options for Treatment Stages* 4&5 *Chronic Kidney Disease.* 2015. http://lifeoptions.org/ckd4-5 booklet.php

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Author: Your Heart on Dialysis: Don't Be Stunned! Sept., 2012 - Update, Home Dialysis Central.

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Author: *RightStart* educational booklet series for patients in the first 120 days of dialysis. Fresenius Medical Services. April, 2012.

Editor: Dialysis with a Trach or Vent. Beth Witten. Home Dialysis Central. Oct., 2011.

Author: Disaster Planning and Home Dialysis. Aug., 2011 - Update, Home Dialysis Central.

Editor: *PD Catheter Placement in the X-ray Department*. June, 2011 - Update, Home Dialysis Central.

Author: When to Start Dialysis. April, 2011 - Update, Home Dialysis Central.

Editor: *Does My Clinic Have to Give Me a Chair for Home Dialysis? Your Equipment and Supply Questions Answered.* Beth Witten. Home Dialysis Central. Feb., 2011.

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Author: Your Dialysis? Your Choice. July, 2010 - Update, Home Dialysis Central

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Author: *How to Get Started with Home Dialysis in Three Easy Steps*, Feb., 2005, Home Dialysis Central

Author: What You Can do About Anemia, Feb., 2005, DaVita Patient Citizens website & newsletter

Author: Kidney Diagnosis Guide. Jan., 2007. Kidney Trust:

Editor: How to Protect Your Kidneys. Jan., 2007. Kidney Trust:

Editor: How to Talk to Your Doctor. Jan., 2007. Kidney Trust:

Editor: Chronic Kidney Disease Risk Quiz. Kidney Trust: https://www.kidneytrust.org/ckdquiz.php

Editor: DaVitaCare Patient Education Materials (Slides/speaker's notes for CKD Stage 2-3, Slides/speaker's notes for CKD Stage 5, Key Concerns checklist, Key Points factsheets), 2004.

Editor: PD Training Binder, 2003, DaVita.

Editor: *Employment: A Kidney Patient's Guide to Working & Paying for Treatment,* Medical Education Institute, 2003

Editor: *Kidney Education and You*, 2003, Slide & speaker's notes for DaVita CKD patient education program.

Editor: Monthly patient education content (Links, Resources, Frequently Asked Questions, Star Patients & Teammates, Articles, etc.) – 2001-2003, DaVita Patient Website.

Editor: You can Do This — We Can Help: Mastering Dialysis As a Team. 2002, DaVita patient orientation booklet.

Editor: Fact Sheets (6). Keys to a Long Life, Life Options Rehabilitation Program, 2000:

- Just the Facts: Travel on Dialysis
- Just the Facts: Skin and Hair
- Just the Facts: Depression
- Just the Facts: Working with your Healthcare Team
- Just the Facts: Exercise
- Just the Facts: Restless Leg Syndrome

Author: Fact Sheets (6). Keys to a Long Life, Life Options Rehabilitation Program, 1999:

- Just the Facts: Anemia
- Just the Facts: The Dialysis Machine
- Just the Facts: Fluid and Dialysis
- Just the Facts: Getting Enough Hemodialysis
- Just the Facts: Rehabilitation
- Just the Facts: Vascular Access

Author: *Patient Interest Checklists* (4). Keys to a Long Life, Life Options Rehabilitation Program, 1999

- Patient Interest Checklist #1: End-stage Renal Disease
- Patient Interest Checklist #2: Starting Dialysis (0-3 months)

Editor: *I Can Do It: My Plan to Take Charge of My Life* (goal-setting worksheet.) Keys to a Long Life, Life Options Rehabilitation Program, 1999.

Editor: Staff Idea Guide. Keys to a Long Life, Life Options Rehabilitation Program, 1999.

Editor: Preparing to Parent (series of 3 newsletters.) University of Wisconsin-Extension, 1999.

Editor: Core Curriculum for the Dialysis Technician, Second Edition, 1999, Amgen.

Editor: *Building Quality of Life: A Practical Guide to Renal Rehabilitation.* Medical Education Institute, 1997.

Author: *Renal Rehabilitation: Bridging the Barriers for Patients and their Families*, Medical Education Institute, Inc. 1994.

Author: Renal Rehabilitation: Bridging the Barriers (Summary), MEI, Inc. 1994.

Author: Renal Rehabilitation: Bridging the Barriers White Paper, MEI, Inc. 1994.

Editor: Core Curriculum for the Dialysis Technician, First Edition, 1993, Amgen.

Editor: Optimal Management of Renal Osteodystrophy: Issues and Answers in Reducing Morbidity, Abbott Renal Care International, 1995.

- Patient Interest Checklist #3: Early Dialysis (3-12 months)
- Patient Interest Checklist #4: Long-term Dialysis (1 yr. +)

Author: Essentials in OsteoDynamics: Renal Osteodystrophy. Book. Abbott Renal Care, 1993.

MULTIMEDIA PATIENT AND PROFESSIONAL MATERIALS

Producer: *How to Have a Good Future with Kidney Disease* (6-session CKD online education class series narrated by Marybeth Callahan, ACSW, LCSW). 2016. http://lifeoptions.org/goodfuture_patients/

Producer: *How to Have a Good Future with Kidney Disease* patient education class tool kit. Updated, May, 2015. <u>http://lifeoptions.org/goodfuture/</u>

Developer, in collaboration with Dr. John Agar and Beth Witten, MSW, ACSW, LSCSW: *My Life*, *My Dialysis Choice*. Free online decision aid to help patients match a treatment choice with their preferred values. 2014. <u>http://www.mydialysischoice.org</u>

Presenter: *The Importance of Choosing the Right Dialysis Fit for You*. Webinar. Bay Area AAKP Chapter. Oct., 2013. <u>http://www.youtube.com/watch?v=KxJMJlfjqY8</u>

Producer: *Let's Talk About...Getting Enough Dialysis*. Multimedia mini-movie in English and Spanish to help people on in-center hemodialysis understand other types of dialysis. May, 2013.

Producer: *How to Have a Good Future with Kidney Disease* online patient education video classes. March, 2013.

Producer: *Let's Talk About...Fluids* Multimedia mini-movie in English and Spanish to help people on in-center hemodialysis understand other types of dialysis. Jan., 2013.

Producer: *Let's Talk About...Dialysis Options*. Multimedia mini-movie in English and Spanish to help people on in-center hemodialysis understand other types of dialysis. March, 2012.

Author: *How to Have a Good Future with Kidney Disease* MIPPA CKD education toolkit. Six decks of PowerPoint slides with learning objectives, speaker's notes, patient handouts, quizzes, and a how-to guide. Sept., 2011.

Editor, *Kidney School*[™]: update and revision of on-line kidney disease learning center in multiple interactive modules. 2011:

- Introduction
- Module 1 Kidneys: How They Work, How They Fail, What You Can Do
- Module 2 Treatment Options for Kidney Failure
- Module 3 Working with Your Healthcare Team
- Module 4 Following Your Treatment Plan
- Module 5 Coping with Kidney Failure
- Module 6 Anemia and Kidney Disease
- Module 7 Understanding Kidney Lab Tests
- Module 8 Vascular Access: A Lifeline for Dialysis
- Module 9 Nutrition and Fluids
- Module 10 Getting Adequate Dialysis

- Module 11 Sexuality and Fertility
- Module 12 Staying Active with Kidney Disease
- Module 13 Heart Health: Kidney Disease and Blood Pressure
- Module 14 Patient Responsibilities and Rights
- Module 15 Alternative Remedies
- Module 16 Long-term Complications

Producer: *Let's Talk About...Fistulas*. Award-winning multimedia mini-movie in English and Spanish to help people on in-center hemodialysis understand why a fistula is better than a catheter. June, 2011.

Producer: *Cushion Cannulation and Touch Cannulation* (90-minute webinar). Stuart Mott, LPN, presenting. Home Dialysis Central, April, 2009

Producer: *Home Dialysis Q&A* (90-minute webinar). John Agar, MD, presenting. Home Dialysis Central, March, 2009.

Producer: *Renal Bone Disease* (90-minute webinar). Stuart Sprague, MD, presenting. Home Dialysis Central, Aug., 2008.

Producer: *How Dialysis Works: Fluid and Wastes, Part 2* (90-minute webinar). John Agar, MD, presenting. Home Dialysis Central, July, 2008.

Producer: *How to Live a Good Life with Kidney Failure: Advice from a 42+ Year Patient*. (90-minute webinar). Nancy Spaeth, RN, presenting. Home Dialysis Central, June, 2008.

Producer: *How Dialysis Works: Fluid and Wastes, Part 1* (90-minute webinar). John Agar, MD, presenting. Home Dialysis Central, May, 2008.

Producer: *Home Dialysis: Your Life, Your Choice* (30-minute DVD). Home Dialysis Central, June, 2007.

Editor, marketing materials in support of the CMS Dialysis Facility Compare website, 2006:

- Poster
- Postcard handout
- Bulletin board/poster display

Editor, Home Dialysis Central website (www.homedialysis.org).

Editor, *Kidney School*[™]: on-line kidney disease learning center in multiple interactive modules. 2001-2008.

Producer: *Working Effectively with your Dialysis Team* (40-minute audiotape). Keys to a Long Life, Life Options Rehabilitation Program, 2000.

Producer: For Renal Professionals: Working Effectively with your Dialysis Patients (20-minute audiotape). Keys to a Long Life, Life Options Rehabilitation Program, 2000.

Producer: *How do people live long and well on dialysis?* (Poster.) Keys to a Long Life, Life Options Rehabilitation Program, 2000.

Producer: *Living with Dialysis: Getting the Most Out of Life* (40-minute video.) Keys to a Long Life, Life Options Rehabilitation Program, 1998.

Producer: *Voices of Experience: Personal Stories of Living with Dialysis* (80-minute audiotape.) Keys to a Long Life, Life Options Rehabilitation Program, 1998.

Producer: *For the Nephrologist: Caring for People with Kidney Failure* (11-minute video). Keys to a Long Life, Life Options Rehabilitation Program, 1998.

Producer: *Year After Year...A Good Life on Dialysis* (Poster.) Keys to a Long Life, Life Options Rehabilitation Program, 1999.

Co-Author with Beth Witten, MSW, ACSW, LSCSW, *Educating the Dialysis Patient and Family: An Interactive Session* (Jeannette C. Chambers, PhD, RN, CS; Linda McCann, RD, LD; Charlotte Szromba, MSN, RN, CNN). Presentation at American Nephrology Nurses Association Annual meeting, Minneapolis, MN, April 29, 1997.

Author: *CQI in ESRD*: *Tools for Today and Tomorrow. Using CQI to Survive and Thrive in a Changing ESRD Environment* (Deborah Johnson, BS, RN, CNN); *Practical Application of CQI to Renal Osteodystrophy* (Eileen Peacock, MSN, RN, CNN, CIC, CPHQ); *CQI in Practice: A Dialysis Catheter Success Story* (Cynthia Northsea, BSN, RN). Presentation given at American Nephrology Nurses Association Annual meeting, Anaheim, CA, May 7, 1996.

Author: *Essentials in OsteoDynamics: Calcijex*[®] *(calcitriol injection) Dosage and Administration.* One Hour CEU Course, Abbott Renal Care, 1994.

Author: *Essentials in OsteoDynamics: Renal Osteodystrophy Overview.* Three Hour CEU Course, Abbott Renal Care, 1994.

Contributing writer and editor: *Information for Speakers,* Life Options Rehabilitation Program, 1993.